

WANT TO REDUCE YOUR TAX BILL WITHOUT FANCY TAX SCHEMES?

Tax is probably one of the biggest expenses that can cause you some serious cash flow difficulties, especially if you're told about the tax bills last minute.

Yet planning and optimising your taxes can be a tricky. The rules are complex. And in the current climate of HMRC aggression and plenty of tax avoidance laws, you will be forgiven for thinking that there are no ways to save tax.

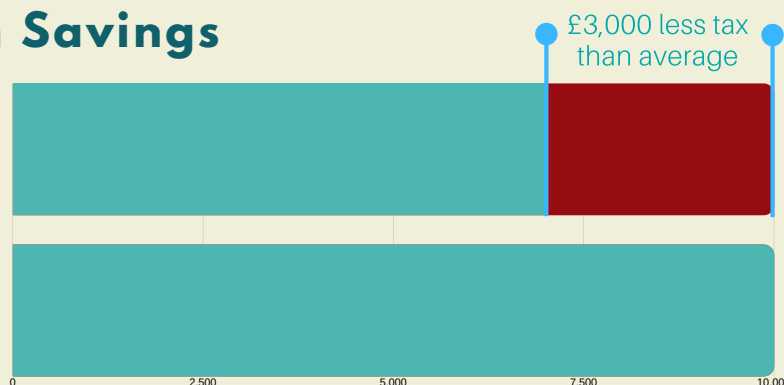
That's where the Tax Optimisation Score come in.

The Tax Optimisation Score is an assessment tool that allows you to claim tax allowances and reliefs just as Parliament intended. Complete the Tax Optimisation Score questionnaire and you will receive your overall score along with areas to focus on and issues identified. You can then take corrective actions or plan to reduce your tax bill and ease your cashflow worries.

The Tax Optimisation Savings

Businesses With Optimised Tax Plan - **£3,000 Less Tax**

Average Business Without A Tax Plan



THE 12 KEY DRIVERS OF TAX



Driver 1 - Unused Tax Allowances

How you use the total tax allowances of over £26,000 determines how much tax you overpay.

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Driver 2 - Expensify

The expenses you intelligently claim or *not claim* will drive the tax you pay

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Driver 3 - Inefficient Tax Structures

The vehicles you trade in determines your tax bill

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Driver 4 - Ignoring the 3Es

The extent to which you make use of exemptions, exceptions and evidence

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Driver 5 - Lack of Tax Plan

Without a Plan, You Will Pay More Tax

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Driver 6 - Aggressive Tax Schemes

Your appetite for highly artificial and contrived schemes

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Driver 7 - Lack of Trust

Trust are used for asset protection with added tax benefits

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Driver 8 - Wasted Tax Reliefs

Unlike tax allowances, tax reliefs are not automatic

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Driver 9 - Unintegrated Planning and Profit Extraction

One act can lead to two or more tax consequences

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Driver 10 - Expensive Mistakes (incl. Tax Status)

Mistakes can lead to 70% of the tax due in the form of penalties

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Driver 11 - Income vs Capital

The extent to which your wealth gets taxed as income or as capital

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Driver 12 - Capital Punishment

Why Pay Taxes On Wealth You've Already Been Taxed On

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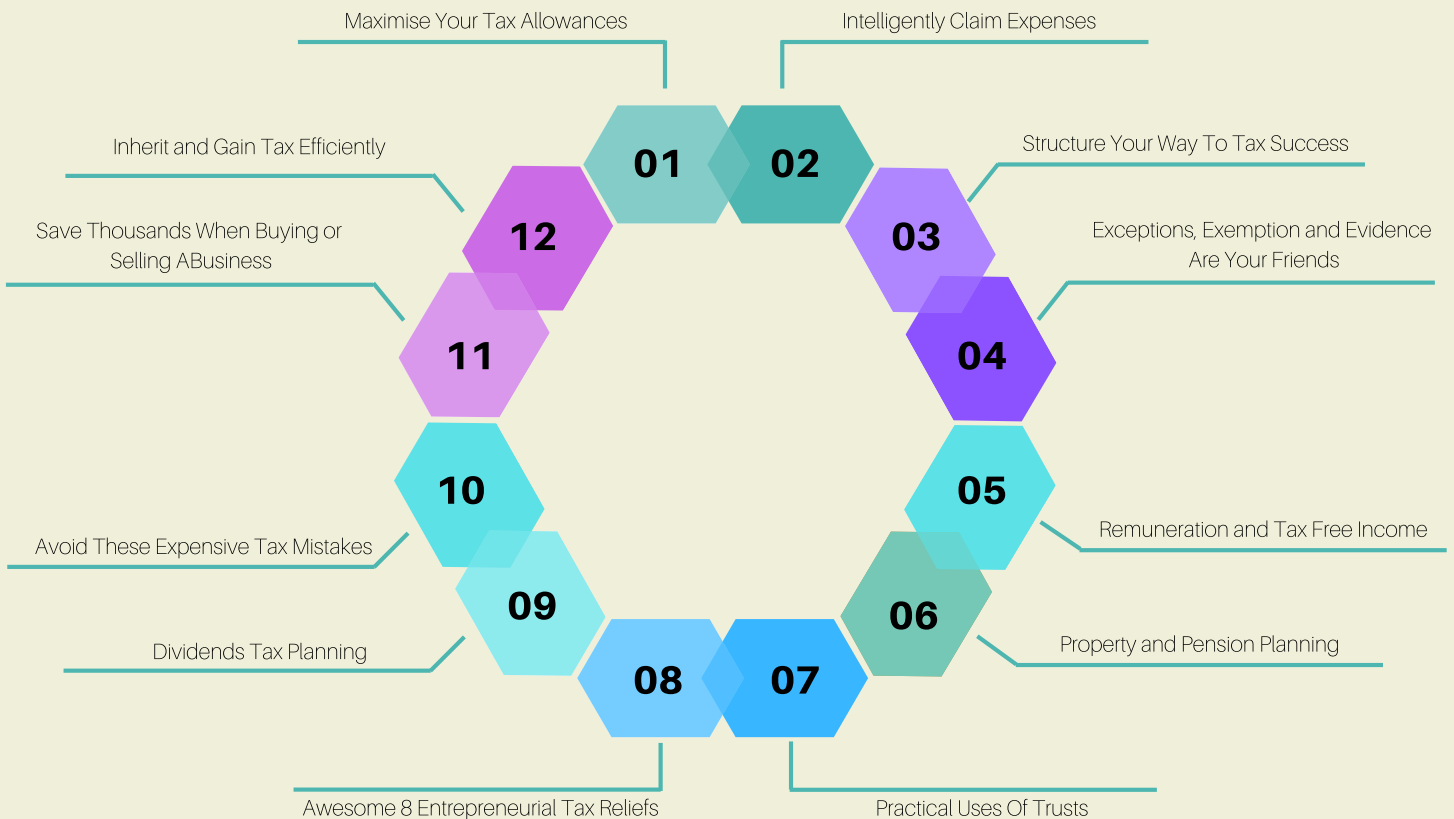
TAX OPTIMISATION SYSTEM

by  **the tax guys**[™]
CHARTERED TAX ADVISERS | CHARTERED CERTIFIED ACCOUNTANTS

ASSESS. PLAN. IMPLEMENT



MODULES



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